Apr. 77

Harvard Graduate Society

Confidential Reply

Many alumni/ae and friends have provided for the Harvard Graduate Society in their wills or have made the Society the beneficiary of a deferred-giving program. If you have included the Society in your estate plans, or intend to do so, such information will be helpful to the Society in planning for its future. All replies will be considered confidential.

1. I have already mentioned the Harvard Graduate Society in my will. Yes _____
   (Optional) Amount of Bequest $_____
2. I am interested in mentioning the Graduate Society in my will, and need additional information about this procedure. Yes _____
3. I would like further information about the following deferred-giving programs. (Check one)
   a. HARVARD BALANCED FUND (Pooled Income Fund Seeking Current Income and Long-term Growth of Principal and Income). Formerly the Veritas Fund. _____
   b. HARVARD INCOME FUND (Pooled Income Fund Seeking High Income). Formerly The John Harvard Fund. _____
   c. HARVARD GROWTH FUND (Pooled Income Fund Seeking Long-term Growth of Principal and Increased Income from such growth). New Fund. _____

Name _____ GSAS or JFK years, Degrees _____

Address _____

My birthdate _____ Spouse's birthdate _____

Please use the enclosed contribution envelope to return this form.

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